

**HARTALEGA HOLDINGS BERHAD**(Company No. 741883-X)**Condensed Consolidated Statement of Comprehensive Income****For the second quarter ended 30 September 2011 (Unaudited)**

	Current Quarter Ended 30 Sep 2011 RM'000	Corresponding Quarter Ended 30 Sep 2010 RM'000	Current Year-To-Date 30 Sep 2011 RM'000	Corresponding Year-To-Date 30 Sep 2010 RM'000
Revenue	229,542	184,312	448,913	354,270
Operating expenses	(164,043)	(124,836)	(316,867)	(240,871)
Other operating (expense)/income	(5,500)	2,165	(879)	2,668
Finance costs	(448)	(623)	(946)	(1,285)
Profit before tax	59,551	61,018	130,221	114,782
Taxation	(13,380)	(13,907)	(29,304)	(26,221)
Net profit for the period	46,171	47,111	100,917	88,561
Other comprehensive income				
Foreign exchange translation difference	35	168	110	53
Total comprehensive income for the period	46,206	47,279	101,027	88,614
Profit attributable to:				
Owners of the parent	46,127	47,099	100,901	88,560
Non-controlling interest	44	12	16	1
	46,171	47,111	100,917	88,561
Total comprehensive income attributable to:				
Owners of the parent	46,039	47,238	100,874	88,605
Non-controlling interest	167	41	153	9
	46,206	47,279	101,027	88,614
EPS - Basic ( sen )	12.68	12.96	27.73	24.37
- Diluted ( sen )	12.63	12.93	27.64	24.32

(The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2011 and the accompanying notes attached to this interim financial report.)

**HARTALEGA HOLDINGS BERHAD**(Company No. 741883-X)  
**Condensed Consolidated Statement of Financial Position as at 30 September 2011**

	<i>Unaudited</i> <i>At 30 Sep 2011</i> <i>RM'000</i>	<i>Audited</i> <i>At 31 Mar 2011</i> <i>RM'000</i>
<b>ASSETS</b>		
<b>Non current assets</b>		
Property, Plant & Equipment	358,990	348,623
Capital work in progress	2,971	11
Intangible asset	48	50
Other investment	180	180
Deferred tax assets	29	29
	362,218	348,893
<b>Current assets</b>		
Inventories	114,534	64,673
Trade receivables	88,058	95,746
Other receivables, deposits and prepayment	4,068	5,259
Tax assets	146	69
Derivatives	-	3,340
Cash & bank balances	144,779	116,983
	351,585	286,070
<b>TOTAL ASSETS</b>	<b>713,803</b>	<b>634,963</b>
<b>EQUITY AND LIABILITIES</b>		
Share capital	181,972	181,779
Reserves	373,228	312,665
<b>Equity attributable to owners of the parent</b>	<b>555,200</b>	<b>494,444</b>
<b>Non-controlling interest</b>	<b>503</b>	<b>350</b>
<b>Total Equity</b>	<b>555,703</b>	<b>494,794</b>
<b>Non current liabilities</b>		
Long term borrowing	18,167	24,451
Deferred tax liabilities	37,417	36,868
	55,584	61,319
<b>Current liabilities</b>		
Trade payables	47,321	34,386
Other payables and accruals	18,119	22,780
Short term borrowing	14,431	14,526
Derivatives	8,435	-
Tax payables	14,210	7,158
	102,516	78,850
<b>Total Liabilities</b>	<b>158,100</b>	<b>140,169</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>713,803</b>	<b>634,963</b>
Net assets per share attributable to the owners of the Company (sen)	152.59	136.03

(The Condensed Consolidated of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2011 and the accompanying notes attached to this interim financial report)

**HARTALEGA HOLDINGS BERHAD**(Company No. 741883-X)  
**Condensed Consolidated Statement of Changes in Equity**  
**For the second quarter ended 30 September 2011 (Unaudited)**

	Attributable to Owners of the Company						Sub Total	Non-controlling Interest	Total Equity
	Share Capital	Share Premium	Translation Reserve	Share-based Payment Reserve	Fair Value Reserve	Retained Profits			
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
<b>6 Months Ended 30 September 2011</b>									
Balance as at 01 April 2011	181,779	500	252	4,733	5	307,175	494,444	350	494,794
Total comprehensive income for the period			(27)			100,901	100,874	153	101,027
<b>Transaction with owners</b>									
Dividends						(43,641)	(43,641)		(43,641)
Share-based payment granted under EES & ESOS				1,789			1,789		1,789
Issuance of ordinary shares pursuant to ESOS	193	1,541					1,734		1,734
Transfer from Share-based payment upon exercise of EES & ESOS		623		(717)		94	-		-
Total transaction with owners	193	2,164	-	1,072	-	(43,547)	(40,118)	-	(40,118)
<b>Balance as at 30 September 2011</b>	<b>181,972</b>	<b>2,664</b>	<b>225</b>	<b>5,805</b>	<b>5</b>	<b>364,529</b>	<b>555,200</b>	<b>503</b>	<b>555,703</b>
<b>6 Months Ended 30 September 2010</b>									
Balance as at 01 April 2010 (as previously stated)	121,156	792	124	372	-	231,645	354,089	293	354,382
Effect of adoption of FRS 139 net of tax						1,846	1,846		1,846
<b>Balance as at 01 April 2010 (as restated)</b>	<b>121,156</b>	<b>792</b>	<b>124</b>	<b>372</b>	<b>-</b>	<b>233,491</b>	<b>355,935</b>	<b>293</b>	<b>356,228</b>
Total comprehensive income for the period			45			88,560	88,605	9	88,614
<b>Transaction with owners</b>									
Dividends						(24,232)	(24,232)		(24,232)
Share-based payment granted under EES & ESOS				1,993			1,993		1,993
Issuance of bonus share	60,578	(714)				(59,864)	-		-
Share issue expenses		(78)					(78)		(78)
Total transaction with owners	60,578	(792)	-	1,993	-	(84,096)	(22,317)	-	(22,317)
<b>Balance as at 30 September 2010</b>	<b>181,734</b>	<b>0</b>	<b>169</b>	<b>2,365</b>	<b>-</b>	<b>237,955</b>	<b>422,223</b>	<b>302</b>	<b>422,525</b>

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2011 and the accompanying notes attached to this interim financial report.)

**HARTALEGA HOLDINGS BERHAD**(Company No. 741883-X)  
**Condensed Consolidated Statement of Cash Flows**  
**For the second quarter ended 30 September 2011 (Unaudited)**

	Current Year-To-Date 30 Sep 2011 RM'000	Corresponding Year-To-Date 30 Sep 2010 RM'000
<b>Cash Flows from Operating Activities</b>		
Profit before tax	130,221	114,782
Adjustment for: Non cash items	28,660	13,958
Operating profit before changes in working capital	<u>158,881</u>	<u>128,740</u>
Changes in working capital		
Net change in inventories	(49,861)	(13,469)
Net change in receivables	8,879	15,286
Net change in payables	8,274	8,260
Cash generated from operations	<u>126,173</u>	<u>138,817</u>
Interest paid	(946)	(1,285)
Interest received	493	893
Taxation paid	<u>(21,936)</u>	<u>(16,763)</u>
<b>Net cash from operating activities</b>	<b>103,784</b>	<b>121,662</b>
<b>Cash Flows from Investing Activities</b>		
Proceeds from disposal of property, plant and equipment	112	170
Capital work in progress incurred	(3,205)	(36,353)
Purchase of property, plant and equipment	(24,609)	(7,237)
Withdrawal of fixed deposit	-	109
<b>Net cash used in investing activities</b>	<b>(27,702)</b>	<b>(43,311)</b>
<b>Cash Flows from Financing Activities</b>		
Draw down of term loan	-	13,502
Repayment of term loan	(6,369)	(7,991)
Repayment of finance lease	(10)	(56)
Proceeds from issuance of shares-ESOS	1,734	-
Dividend paid	<u>(43,641)</u>	<u>(24,231)</u>
<b>Net cash used in financing activities</b>	<b>(48,286)</b>	<b>(18,776)</b>
<b>Net change in cash &amp; cash equivalents</b>	<b>27,796</b>	<b>59,575</b>
<b>Cash &amp; cash equivalents at beginning of period</b>	<b>116,983</b>	<b>74,623</b>
<b>Cash &amp; cash equivalents at end of period</b>	<b>144,779</b>	<b>134,198</b>
<b>Cash &amp; cash equivalents at end of period comprise:</b>		
Deposits with licensed banks	19,100	85,930
Licensed Fund Management Companies-Fixed income fund	93,804	-
Cash in hand and at banks	<u>31,875</u>	<u>48,268</u>
	<u>144,779</u>	<u>134,198</u>

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